



Actively planning for business succession

A Facilitated and Interactive Succession Support Service

Fresh Focus on the Future – Now!

Being a business owner involves dedication and no small amount of passion and is often a life-long commitment. It takes perseverance, vision and drive to create a valuable business.

However, at some stage you will need to withdraw the value from your business and plan to exit. We understand this and our aim is to support you in achieving this.

To feel more in control of your own destiny it is vital to have a clear plan to exit eventually and withdraw the value you have created and to know how you can achieve this in a sustainable way.

Our **Interactive Facilitated Succession Support Programme** enables you to plan to do just this.

Our aim is to help you and includes:

- A review of what is important to you and what are the key value drivers
- Exploring succession issues
- Supporting your plans.
- Implementing your actions

You are then able to focus on the exciting implementation of your plans with fresh inspiration and with our support.

The Benefits to You

The service provides you with the following benefits:

- Fresh focus and feeling more in control
- Greater awareness of the key value drivers
- Proactive ideas on issues
- High-tech interactivity
- A copy of the notes from each meeting
- A chance to experience how we operate
- A valuable series of experiences leading to enhanced focus on wealth creation for the owners

Our range of Advisory Services

- Exploratory meetings
- Annual strategic reviews
- Management meeting attendance
- Profit improvement planning
- Key performance management
- Funding and cash flow advice
- Business structures planning
- Risk management
- People and culture planning
- Innovation planning
- Succession planning

How a Succession Programme Works

We help you articulate your ultimate aspirations and aims and using an innovative and interactive high-tech approach, look at key areas that drive exit values.



For more information on our **Succession Support Programme**, please contact us at:

JFP Strategic Planning

JFP House, Old Green Lane,
Camberley, Surrey GU15 4LG
Tel: 01344 872230

www.jfpstrategic-planning.co.uk

Planning to optimise your future returns – now!

failing to plan is planning to fail...

JFP

STRATEGIC PLANNING
AND IMPLEMENTATION

Guiding you through
the Business Maze

VISION

BELIEF

ACTION